

# Qualified Charitable Gift Annuity Inquiry Form

## Adopt An Annuitant

**PLEASE COMPLETE THE FOLLOWING:**

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Print Name: \_\_\_\_\_ Social Security number: \_\_\_\_\_

Gender:  Male  Female Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Daytime telephone: ( \_\_\_\_ ) \_\_\_\_\_ E-mail address: \_\_\_\_\_

Home address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Work telephone: ( \_\_\_\_\_ ) \_\_\_\_\_

**My tax bracket is:**

15%  27%  30%  35%  38.6%

**I am interested in the following type of annuity:**

One-life (\$5,000 minimum)  Two-life (\$10,000 minimum)

**COMPLETE THE FOLLOWING IF REQUESTING A TWO-LIFE ANNUITY:**

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Name of second life: \_\_\_\_\_ Social Security number: \_\_\_\_\_

Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_  Male  Female

Relationship:  Spouse  Sibling  Other \_\_\_\_\_

**Annuity amount:**

\$5,000  \$10,000  \$25,000  \$50,000  \$ \_\_\_\_\_

Defer my payments until I reach age: \_\_\_\_\_

**Please make payments to me:**

Annually  Semi-annually  Quarterly

**I intend to fund my annuity with:**

Check or money order  Stocks or bonds

**Return form to:** GuideStone Financial Resources, SBC  
Endowment Department  
2401 Cedar Springs Rd.  
Dallas, TX 75201-1498